

5th
Anniversary

The University of Winnipeg Foundation

**ANNUAL
REPORT
FOR DONORS
2007-2008**





The University of Winnipeg Foundation is a not-for-profit charitable foundation, dedicated to fundraising in support of the vision and mission of The University of Winnipeg and its Collegiate.

Celebrating its 5th Anniversary on April 1, 2008, the Foundation is one of the leading educational foundations in Canada, raising private funds in support of excellence and accessibility in education.

The Foundation currently manages over \$32 million in endowed funds. It envisions a future where greater endowed assets are accumulated and invested to ensure dynamic possibilities for the University and its students for generations to come.

The University of Winnipeg Foundation Financial Statements 2007-2008 are available from The University of Winnipeg Foundation.

For more information, visit The University of Winnipeg Foundation website at www.uwinnipegfoundation.ca

To learn more about 'A World of Opportunity' Capital Campaign, visit www.uwinnipegcampaign.ca

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2007 - 2008 Donors **

† List includes gifts of \$100 and over

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Message from The University of Winnipeg Foundation

April 1, 2008 marked the 5th anniversary of The University of Foundation - and what an extraordinary period it has been. From start-up through launch of the largest fundraising campaign in the University's history, we have been privileged to experience the commitment and generosity of faculty, staff, government, alumni, and friends who deeply value all that the University and its Collegiate have to offer.



Before



Restored Convocation Hall

This historic year has been remarkable for the University, which celebrated its 40th anniversary, and the Foundation, which announced the launch of its 'A World of Opportunity' Capital Campaign. Our University and Collegiate hosted numerous events and engaged the public throughout the year.

Our University saw progress on exciting capital projects including the Portage Commons, Convocation Hall, and Duckworth Centre expansion. Work continues on the Canwest Centre for Theatre and Film, and construction will soon begin on the new Furby campus - future home of the Richardson College for the Environment and the Science Complex, student housing, childcare, and more.



Portage Commons



Thanks to donor support, growth in endowed assets translated into greater support for University priorities. At March 31, 2008, endowed funds held in trust by the Foundation reached a new high of over \$32.78 million. This represents an increase of 57% over the value of funds four years ago, at the time of transfer to the Foundation.

Private gifts raised through the Foundation over these first five years, from inception to March 31, 2008, exceeded \$26.78 million - an increase of 13.6% over last year. Gifts to the University to support awards and programs totalled \$6.5 million, up from \$5.2 million a year ago.

Thank you for opening doors and creating new opportunities. We look forward to a great period of advancement ahead.



*H. Sanford Riley
Chancellor, The University of Winnipeg
Chair, The University of Winnipeg
Foundation Board*



*Dr. Lloyd Axworthy
President & Vice-Chancellor
The University of Winnipeg
Board Member, The University of
Winnipeg Foundation*



*Susan A. Thompson
President & CEO
The University of Winnipeg
Foundation*



*Rev. Dr. Terry Hidichuk
Chair, UWinnipeg Board of Regents
Board Member, The University of
Winnipeg Foundation*

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Dr. Linwood DeLong
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 Mr. Peter A. Dercola
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 Mrs. Helene E. Dillon '43
 Ms Teresa Dirks '71
 Roman '81 & Karen Dobriansky '81
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 Mr. J. Dyck '84
 Mrs. Roberta Dyck
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 Dr. Myrosia Foga '88 & Mr. A. Tron
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 Ms Melanie Florette Foubert '06
 Ms Barbara Foucault
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 Ms Joyce Frame '35
 Mrs. Lea Frame '64
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 Dr. Paul Fraser, QC '61

'A World of Opportunity' Capital Campaign Report

Campaign Chair R.M. (Bob) Kozminski

On November 27, 2007, University President Dr. Lloyd Axworthy and Campaign Chair Bob Kozminski announced the launch of the \$70 million 'World of Opportunity' Capital Campaign and achievements to that point of an unprecedented \$55.5 million.



University President Dr. Lloyd Axworthy, Campaign Chair R.M. (Bob) Kozminski

'A World of Opportunity' Capital Campaign is the largest fundraising endeavor ever undertaken at this institution. Through the generosity of individuals, government, corporations, and organizations, a unique opportunity has been created for The University of Winnipeg and its Collegiate to reach new levels of excellence and for education to become more attainable for all.



The University and its Foundation in November 2007 welcomed campus suppliers to an Appreciation Evening. From left: Susan Thompson; Gus Koutoulos, Alpha Masonry Ltd.; UWinnipeg Physical Plant Assistant Director/ Project Manager John Mainer; Brian Wall, B.G.W. & Associates; Collegiate Development Officer Donna Boyd; Ken Harrison and Richard Akman, Akman Construction Ltd.



On July 24, 2007, The Honourable Vic Toews, President of the Treasury Board, announced a Government of Canada gift of \$473,6000 towards the University's Canwest Centre for Theatre and Film renovation project. This funding helps make productions like this past season's King Lear (shown above) possible, thanks to renovations of two rehearsal rooms, two large acting studios, and purchase of specialized sound, lighting and audio-visual equipment.



This year's Class Acts event by faculty, staff, and friends generated a Campaign scholarships donation of \$1,000. Frances Horch receives a cheque from event committee members, from left, Craig Cooper (Faculty Club President), Neil Besner (Assoc. Vice-President International, co-organizer), plus committee members who were also performers, Ed Byard (Biology, co-organizer), Murray Evans (English), Sandy Tolman (Education), Colin Russell (Registrar), and Wendy McNab (Aboriginal Governance).

Campaign Highlights

Total campaign gifts and pledges to March 31, 2008 now exceed \$56 million. During 2007-2008, we announced the following:

- Total Campaign gifts from our donors this year of over \$11.8 million
- From the Government of Canada, \$473,600 for the Canwest Centre for Theatre and Film renovation project
- \$500,000 from Doug and Louise Leatherdale for Convocation Hall, now fully restored and reopened
- \$1.238 million from The Winnipeg Foundation (Moffat Family Fund), Investors Group, and Westland Foundation to support low-income, inner-city youth, Aboriginals and new Canadians in obtaining higher education
- \$200,000 towards the new Marsha Hanen Global Dialogue and Ethics Program
- The new Duff Roblin Award, and
- Dedication of the Legacy Circle Garden



The Innovative Learning Centre's Eco-U Kids camps offer students like Jessica a glimpse of what higher education is all about, helping youngsters envision a future that includes a UWinnipeg degree.

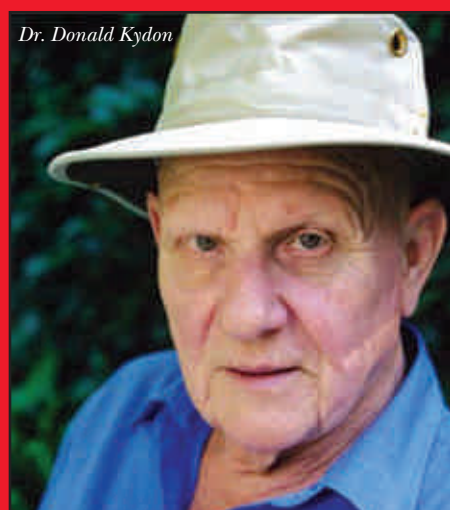
We continue our efforts to reach Campaign goal, truly creating a world of opportunity through high quality education at The University of Winnipeg and its Collegiate. Thank you to our volunteers and donors for helping to shape a better future for our students. We value your continuing interest and support.

Ms Darlene Frederickson '91
 Ms Christine Freeman '72
 Ms Janice Freeman
 John '44 & *Margaret Freeman '47
 Dr. Yvonne Fries '50
 Dr. Maria Friesen '82
 Mr. Norman Froemel '95
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 Mr. Grant Gelinias-Brown
 Mr. Ronald Gensorek '69
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 Ms Jennifer Gibson '94
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 Ms Anna Gilfillan '99
 Ms Valerie Gilroy '73
 Ms Betty Glover
 Dr. Robert Gold
 Dr. Percy Goldberg
 Mr. Craig Goldstein '93
 Mr. Richard Gooch
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 Ms Marion Grau '90
 Mr. Mark Gray
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 Ms Bonnie Greschuk '85
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 Dave Harms '59
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 Mrs. Catherine Harrison '74
 Mr. Kevin Harrison '95
 Dr. Trevor W. Harrison '79
 Mahlon & Carol D. H. Harvey
 Ms Harriet Hay '95
 Ms Mamie Hay '90
 Ms Evelyn Hecht
 Sue & Frank Hechter
 Mr. Brian Hemeryck
 Ms Susan Hemphill
 Mr. Andreas Henke '70
 Ms Jenny Henkelman '05
 Mr. Peter Henry
 Mr. Robert Henry
 Ms Paula Herriot '74 & Mike Scott '95

NEW ENDOWMENT FUNDS

In 2007-2008, The University of Winnipeg Foundation created the following new endowment funds:

Alumni Family Achievement Scholarship
 Alumni Family Entrance Scholarship
 Linda Brown and Vana Kirby Graduate Scholarship
 C.A.P.P.E. Bursary in Pastoral Education
 Len Cariou Award
 Cloverdale Paint Scholarship
 Tom Dercola Humanitarian Bursary
 Enterprise Rent-A-Car Scholarship in Business & Economics
 French Studies Continuing Scholarship (Fren-1001)
 French Studies Continuing Scholarship (Fren-1111)
 Hanna Family Bursary
 Harris Consulting Award for Student Leadership
 Graduate Studies Application Expense Bursary
 Condren Rex Keatinge Scholarship in Criminal Justice
 Katharina Kehler Spanish Studies Scholarship
 Norman Kehler Spanish Studies Scholarship
 Dr. Donald Kydon Prize
 'The Mabel' - Mabel Slatcher McPhedran Tribute Bursary
 Herbert J. Mays Scholarship in History
 Leo Mol Scholarship
 Carla Moore Award
 John Roberts Prize
 Duff Roblin Scholars Fund
 Scotiabank Opportunity Bursary
 Silver Heights Collegiate 50th Reunion Legacy Award
 Richard Staniforth Prize in Botany
 Reeh & Paula Taylor Family Bursary
 TD Bank Financial Group Bursary
 The Bill Wedlake Athletic Award
 Women & Gender Studies Scholarship
 Margaret Wright Award



The Dr. Donald Kydon Prize was established this year through the support of colleagues, students, friends and family. The prize commemorates the physics professor's zest for life and spirit of discovery.

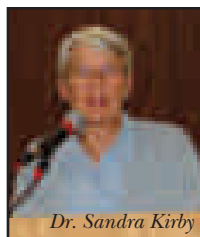
GIVING IN PERPETUITY

Endowed Funds Exceed \$32 Million

Among the great legacies of a capital campaign is growth in endowment funds, which are designated pools of capital reserved in perpetuity. The Foundation holds these funds in trust and invests the capital to provide a continuous stream of income from which payments to awards and programs are then made in accordance with each fund's purpose. This year alone, 32 new endowment funds were opened.

At the end the 2007-2008 fiscal year, the value of endowment funds held by the Foundation reached \$32.76 million (market), showing an increase of 57% over their value of \$21 million (market) on April 1, 2004, at the time of transfer to the Foundation.

Over the past four years, \$3.78 million in total has been disbursed by the Foundation to the University from endowment revenues, supporting scholarships, bursaries, prizes and programs at UWinnipeg and The Collegiate. When unrestricted capital and current program gifts are included, the value of disbursements to the University exceeds \$12.6 million for this period.



Honouring family - whether within the family community of UWinnipeg or family at home - is important to Dr. Sandra Kirby, Associate Vice-President, Research and Graduate Studies at UWinnipeg. In January 2008, Kirby made a gift to 'A World of Opportunity' Family Campaign in honour of her two sisters, establishing the Linda Brown and Vana Kirby Graduate Scholarship.



Through the Wu Chung Scholars Fund, students receive funds for tuition, books, accommodation, and living expenses for 48 months of study. Three Wu Chung scholars from Huadu, China are studying at UWinnipeg: Xie Chang Zhi (David), Huang Yaofeng (Joe); and Liu Jiaming (Camin).



Friends and family of the late Neil Harris recently awarded the Neil Harris Bursary to the first recipient. From left: Holly Harris, George West, award winner Chantal Goguen, Bert Kroeker, Jill Duncan, Prof. Harry Strub, Susan Thompson. Not shown: Laurie Mainster and Harold Buchwald. The Foundation wishes to acknowledge with appreciation the tremendous leadership of Harold Buchwald over so many wonderful years.

Each endowment fund tells a story – about someone's passionate support of a cause or an area of study, or perhaps a tribute to someone who was greatly admired or loved. To those who contribute to our more than 400 endowment funds, thank you for your commitment and long-term 'perpetual giving' through these legacy gifts.

November 2007 Kay Birchall annual award dinner: Kay Birchall (seated) with past and present scholars and guests



Ruth Hilland (centre) presenting the Jo Lindal Memorial Scholarship, with 2007 recipient Patricia Doyle and her father Robert Doyle.



Innovative Learning Centre Coordinator Kevin Chief is joined at a special Opportunity Fund announcement in September 2007 by ECO-KIDS leader Kylie Sais, ECO-KIDS Jessica Lavalee and Kaela Lavalee (back row), along with (front row, from left) Innovative Learning Centre Facilitator Gerri Zacharias, Camp Coordinator Kim Plenert, Camp Kookum ("grandma" in Ojibway) Elaine Ranville



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 Mr. Norman Larsen '56
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 Ms Nancy Latocki '70
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 Ms Colleen McKenty '91
 Mr. Donald McKibbin '67
 Dr. Sarah McKinnon
 Ms April McKnight '94
 Clive & Zoe McLennan

from The University of Winnipeg Foundation

Homecoming and UWinnipeg's 40th Anniversary September 13-16, 2007 offered great events and opportunities for alumni and friends to recollect past accomplishments, set new goals, reconnect with friends and make friends anew.



Dr. A.G. Bedford, Author, "Volume II: The First Forty Years (1967-2007)." Dr. Bedford's book was launched at Homecoming 2007.

For over a century, Convocation Hall served as the centre of activity at the University and its predecessor colleges. Now, it once again takes its place at the heart of campus life.

On September 14, The University of Winnipeg held a special rededication ceremony for the newly restored Convocation Hall. Among the 180 attendees were donors Dr. Douglas and Louise Leatherdale and The Hon. Diane McGifford, Minister of Advanced Education & Literacy.

The Leatherdales' generous gift of \$500,000 to restore the ornate plaster ceiling was announced in June 2007 along with the Province's \$5.2 million in funding to help make Wesley Hall a "green" heritage building.



Master Plasterer Alfred Widmer, Dr. Douglas Leatherdale



Dr. Douglas Leatherdale, Louise Leatherdale, The Hon. Diane McGifford

Donors Support Opportunity Programs with Gifts of \$1.238 Million

The University is committed to developing programs that promote accessibility in education. On September 14, three donors made combined gift announcements of \$1.238 million offering low-income, inner city youth, Aboriginals and new Canadians an opportunity for higher education through the University and its Collegiate:

- From The Winnipeg Foundation, a gift of \$500,000 made possible through the Moffat Family Fund for youth programs. This gift includes \$475,000 for the Innovative Learning Centre and \$25,000 for Collegiate student bursaries.
- From Investors Group, a gift of \$500,000, with \$200,000 to support Opportunity Fund tuition credits and bursaries, \$250,000 to establish a Model School Classroom for Science and Sustainability, and \$50,000 for Model School programming.
- From Westland Foundation a gift of \$238,000 to build the Opportunity Fund's Tuition Credit Program for students from Inner Winnipeg.

Founder and Board Member John Prystanski, who pioneered the concept of tuition credit programs through the Westland Foundation, reflected the sentiments of donors in stating, "Education is the most powerful tool available to improve the lives and futures of children."



Campaign Chair R.M. (Bob) Kozminski, Foundation President & CEO Susan Thompson, Chancellor & Foundation Board Chair H. Sanford Riley, Westland Foundation Founder and Board Member John Prystanski, Investors Group Vice-President Financial Greg Tretiak, The Winnipeg Foundation CEO Rick Frost, University President Dr. Lloyd Axworthy



Through the University's Opportunity Fund and programs like ECO-KIDS, UWinnipeg demonstrates its commitment to accessibility in education, recognizing how monumental post-secondary education can be in changing and improving lives.

Ms S. McMillan '91
Dr. Marilou McPhedran, CM '92
Mr. & Mrs. M. McPherson
Ms Theresa Meier
John Melnyk & Jacqueline Ryz '84
Mr. Sylvester Menic '76
Dr. James Menzies '79
Mr. John Menzies '73
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 Mrs. Joyce Rich '51
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 & Mrs. Tannis Richardson, Coll. '44
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HOMECOMING HIGHLIGHTS, Continued *Foundation Hosts 40th Anniversary Gala Dinner*

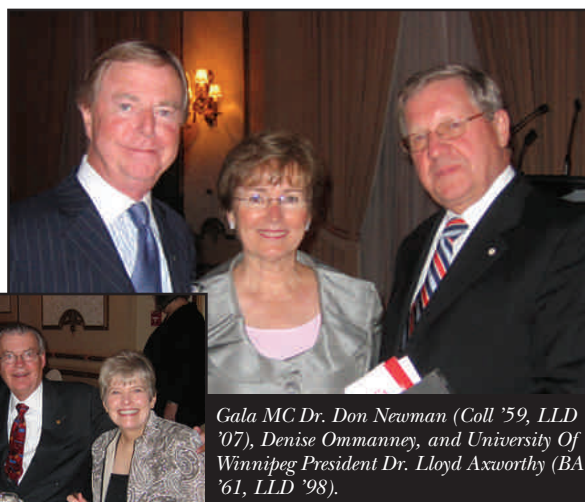
The University of Winnipeg Foundation held its inaugural Gala Dinner on Friday, September 14, 2007 at Winnipeg's beautiful Fort Garry Hotel. More than 280 people attended the sold-out dinner, where Dr. Don Newman (LLD '07) served as Master of Ceremonies.



The Hon. Duff Roblin

At the Gala, University President and Vice-Chancellor Dr. Lloyd Axworthy presented the new Duff Roblin Award to The Honourable Duff Roblin in recognition of his exemplary citizenship and life-long commitment to his community.

In addition, Campaign Chair R.M. (Bob) Kozminski announced the establishment of the Duff Roblin Scholars Fund, ensuring the availability of on-going fellowships for the University's Aboriginal Governance Master's program.



Gala MC Dr. Don Newman (Coll '59, LLD '07), Denise Ommanney, and University Of Winnipeg President Dr. Lloyd Axworthy (BA '61, LLD '98).



Honor Bonnycastle de Pencier, Dr. Joseph E. Martin '58 (Hons '59) LLD '95, and Carol Davis '58



Roberta MacDonald, Florence Williams, Dr. James Macdonald (Coll '64, LLD'05)

Sierra Noble



Don Shannon



Dr. Marsha Hanen Establishes New Ethics Program



Dr. Marsha Hanen

At the September 16, 2007 President's Brunch, former University President Dr. Marsha Hanen announced a gift of \$200,000 to establish The University of Winnipeg's Marsha Hanen Global Dialogue and Ethics Program.

Dr. Hanen, who served as University President from 1989 to 1999, has set a goal of \$500,000 for the endowment fund. To be operated through the University's Global College, the program will support the open expression of ideas and provide a forum for dialogue and leadership on topics of global significance. Funds will assist in the delivery of faculty-initiated seminars, conferences, research projects, courses and publications that encourage ethical responsibility and respect for human rights.

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 Ms Sally Tomlinson
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 Henri, Jane & Aimee Van Dam
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\$70 Million Campaign Launched



The Hon. Diane McGifford

On November 27, 2007, The University of Winnipeg launched the largest fundraising initiative ever mounted in its history. At the Launch ceremony University President Lloyd Axworthy and Campaign Chair R. M. (Bob) Kozminski announced the Campaign goal of \$70 million, a phenomenal initiative for a small university with a young Foundation.

'A World of Opportunity' Capital Campaign celebrated an exceptional kickoff with the announcement of \$55.5 million achieved through advance gift support.



*H. Sanford Riley, David Jacks, Dr. Mavis Reimer,
Dr. Lloyd Axworthy, R.M. (Bob) Kozminski*

The 'World of Opportunity' Capital Campaign is a special initiative to grow and expand the University's capacity and help more students gain quality advanced education, strengthening and supporting the University in its role as one of the leading educational institutions in the country.





A World of Opportunity

CAPITAL CAMPAIGN

Vision Highlights from 'A World of Opportunity'

• **Aboriginal Education**

The Campaign provides innovative support for students through The Opportunity Fund, the Duff Roblin Scholars Fund for graduate studies, the Innovative Learning Centre, and Wii Chiiwaakanak Learning Centre.

• **Sustainability and Environmental Studies**

Initiatives include the Science Complex, the Richardson College for the Environment and Urban Green Space, Model School, Chair in Indigenous Environmental/Freshwater Studies, and the Centre for Sustainable Transportation.

• **Theatre and Arts**

The Canwest Centre for Theatre and Film strengthens our highly respected national centre of theatre and film studies. Alumni support for new equipment purchases ensures excellence and quality programming in this superb facility.

• **Academic Excellence**

Exciting new funds like the H. Sanford Riley Fellowships in Canadian History, the Dr. Douglas W. Leatherdale Global Internships and the Wu Chung Scholarships help broaden student horizons and promote understanding of national and global issues.

• **Scholarships and Bursaries**

Whether through the Opportunity Fund or endowment funds, students can look forward to enhanced financial support across a broad range of programs through the Campaign.

• **The Collegiate**

The Collegiate Campaign aims to substantially enhance the Deans' Bursary Fund for students and support technology upgrades and facility improvements.

• **And More...**

To learn more about 'A World of Opportunity' Capital Campaign visit www.uwinnipegcampaign.ca

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Mrs. Florence (Tomlinson) Williams
Mr. Darryl Willie
Mr. Ronald Willson '71
Mrs. Patricia Winsor '46
Gavin '74 & Joy Wood '73
Karin Woods
Dr. Robin Woods
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2007-2008

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 The Winnipeg Foundation
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 Carl N. Halstead Memorial Scholarship - History
 Collegiate Student Access Fund
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 Dr. & Mrs. R.O.A. Hunter Memorial Scholarship
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 Duff Roblin Scholarship
 Elizabeth May Markle Scholarship
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The Collegiate Campaign

Dr. James D. MacDonald, Campaign Chair



Dr. James D. MacDonald

As a volunteer, working with other individuals who are committed to raising funds for The Collegiate, I am impressed by the spirit of generosity that surrounds our Campaign.

To date, against our \$5 million goal, we have received donations or pledges of \$2.5 million. Here are a few highlights from a great year:

- Daniel Bubis (Coll. '84) donated \$50,000 for student bursaries and to upgrade Collegiate classrooms
- Collegiate students raised \$4,000 through a winter fashion show for their graduation celebration
- Collegiate Wesmen varsity boys' basketball team completed a perfect regular season and finished fifth in the Province
- Mindscape celebrated its 20th anniversary and students paid thanks to retiring teacher and Mindscape co-founder Phyllis Webster
- Collegiate students raised \$3,000 to help purchase Wesley, the Landmine-Sniffing Dog
- Alumni continue to make the news, like Dr. Sorel Friedman (Coll. '75), teacher, and Luke Doucet (Coll. '90), musician - visit www.uwinnipegcampaign.ca/collegiate

Campaign volunteers and donors, thank you for your efforts on behalf of our students. Faculty and Staff, thank you for inspiring our youth and ensuring that education is, quite simply, better at The Collegiate.

Contact Collegiate Development Officer Donna Boyd by phone at 204.789.1471 or email dl.boyd@uwinnipeg.ca with questions, suggestions, pledges and donations.





From left: Dr. Don Kerr, Steve Coppinger, Susan Thompson, UWSA President David Jacks, Vice-President Academic Dr. Brian Stevenson, Rev. Dr. Harold King, Legacy Circle Chair Dr. John Bulman, Irene Sanderson, Laureen Bulman and Jane (Duckworth) Maksymiuk



Planned Giving Commemorated through Legacy Circle Garden

On September 16, 2007, during UWinnipeg's Homecoming celebrations, members of the University community gathered to dedicate a beautiful new rose garden honouring members of the Legacy Circle—donors who have chosen to make a gift in the form of a bequest, and who have shared this information with The University of Winnipeg Foundation. The Foundation's Gift Planning Committee Chair and Board Member Dr. W. John A. Bulman hosted the event.

The garden is situated on the University's new Portage Commons, in front of Wesley Hall. A bronze plaque, unveiled at the Dedication, has been mounted on the garden wall to serve as a reminder of the generous legacy gifts that facilitate many bursaries, scholarships, and programs.

The commitment of our Legacy Circle Members, in planning now to create legacies for the future, sets a wonderful example of how alumni and friends can support The University of Winnipeg and its Collegiate.



Gift Planning Committee

Dr. W. John A. Bulman, CM
Chancellor Emeritus, LLD '83
Board Member, The University of
Winnipeg Foundation
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Laureen Bulman
Steve Coppinger (Coll '67, BA '71)
Jane (Duckworth) Maksymiuk
Dr. Donald Kerr (Retired – Physics)
Rev. Dr. Harold King (BA '58)
Irene Sanderson (BA '95)
Louise Humeniuk, Gift Planning Officer

The University of Winnipeg Legacy Circle Members

to March 31, 2008

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Joan E. Anderson
Ian Barron
Dr. Victor Batzel
*Peter Bennett
Kathleen Birchall
*Stephen Bond
B. Idell Brady
Molly Rogers Brickman
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We appreciate your
contributions to
The University
of Winnipeg and
The Collegiate.*

*We value your present
support and your
legacies for the future.*



**A World
of Opportunity**

CAPITAL CAMPAIGN

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