

Message from the President and CEO

This past year we have, once again, benefited from the transformative power of gifts made by UWinnipeg and Collegiate donors in support of students, academic programs, and campus infrastructure.

I am continually impressed by the outpouring of generosity shown by our alumni and friends. Whether it be a gift of their time, their wealth, their wisdom, or a combination of them all, our donors and volunteers are committed to the good works of our faculty, staff, and students.

The University of Winnipeg Foundation was established on April 1, 2004. It was founded on the belief that UWinnipeg, Collegiate and United College graduates, as well as friends and community members who respect and admire our institutions, would be inspired to give back. Fifteen years later, this holds true. Our Endowment Fund has more than tripled in growth during this period; the number of donors has increased twofold and the value of awards has more than doubled.

Throughout our rich history, donor contributions have been critical to our success. The foresight of our generous alumni and friends today continues to allow the University and the Collegiate to serve our community through academic excellence.

Thanks to donors like you, we have raised ambitions, encouraged talent, and transformed our community. I am proud to share our 2018–19 Annual Report to Donors, which will highlight some of these accomplishments.

On behalf of the many students — past, present, and future — who benefit from your commitment: thank you.

Sincerely,

BRIAN LAWRENCE DALY, B.A., M.B.A.

ANNUAL REPORT

2018-2019

ENDOWMENT FUND PERFORMANCE

The University of Winnipeg Foundation supports the strategic priorities and values of the University, contributing to our shared goals by building a strong and stable base of endowment funds. Our strategic intent is to substantially increase the value of charitable gifts in support of the University's strategic directions: academic excellence and renewal; student experience and success; Indigenization; research excellence, knowledge mobilization and impact; and financial and institutional resilience.

Donors may designate an endowment gift to create a new fund or contribute to an existing fund. These funds are held in perpetuity by the Foundation and are invested with other funds that comprise the Endowment Fund to promote growth over the long term and protect against inflation.

INVESTING IN THE UWF ENDOWMENT FUND

The Foundation's investment policies call for a conservative, balanced approach utilizing cash, fixed income, and Canadian and foreign equities to prescribed limits. Equities are not to exceed 70% of the portfolio. The Foundation's investment policies are designed to provide consistent long-term growth while protecting the purchasing power of the Endowment Fund. The Foundation does not invest in speculative or high-risk investments.

ENDOWMENT PERFORMANCE 2004-2019

The Endowment Fund generates revenues to support our strategic directions. Its resilience and growth is important in both the short and long term. From the time the Endowment Fund was transferred to the Foundation on April 1, 2004, until March 31, 2019, it has grown from \$18,073,579 to \$52,985,365 in contributed capital and from \$21,017,304 to \$69,124,421 in market value.

ENDOWMENT PERFORMANCE FOR LAST FIVE YEARS

The University of Winnipeg Foundation stewards 606 individual endowment funds that are pooled for investment purposes to allow for diversification of the total portfolio in order to lower risk and improve performance.

FISCAL YEAR END	CONTRIBUTED CAPITAL	MARKET VALUE
MARCH 31, 2015	\$44,735,222	\$59,221,654
MARCH 31, 2016	\$48,161,205	\$56,693,981
MARCH 31, 2017	\$51,147,310	\$64,618,112
MARCH 31, 2018	\$51,343,774	\$64,700,140
MARCH 31, 2019	\$52,985,365	\$69,124,421

RESERVE FUNDS

The Foundation's Endowment Fund was established in order to ensure reliable regular funding to support these programs and awards. The Foundation does this in two ways: through its asset mix, and by way of a Reserve Fund, which serves as a hedge against fluctuations in investment earnings that may occur.

Reserve Fund (Market Value): \$16,139,056

SUPPORTING STUDENTS— 2018/2019 CONTRIBUTION TO THE UNIVERSITY

The University of Winnipeg Foundation Endowment Fund continues to exceed market performance. It has performed above benchmark over a three-year period, five-year period and ten-year period.

	DENOMINANT		70 ADOTE DENOMINANT
3 YEARS	8.44	9.34	0.90
5 YEARS	7.55	8.41	0.86
10 YEARS	9.51	9.94	0.43

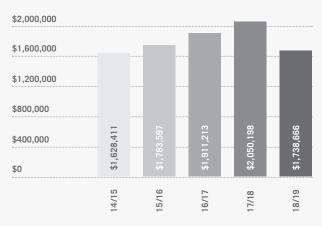
TOTAL PORTFOLIO % ABOVE BENCHMARK

The average annual return over the past five years is 7.75% as of March 31, 2019.

At the end of 2017/18 the return was 1.26%, forcing the Foundation Board and Board of Regents to make a prudent decision to lower the annual contribution from the endowment to the University. The resulting income allocation totaled \$1.73 million for 2018/19. This represents 3.5% of the prorated contributed capital held in the Endowment Fund or agreed-to percentage, set annually by the Foundation's Board of Directors and the University's Board of Regents.

The agreed-to percentage for 2019/20 was determined at the Foundation's Annual General Meeting and is set at 4.25%.

ANNUAL GIFTS TO THE UNIVERSITY



GREEN FUND

In June 2018, the Foundation launched a new investment option called the Green Fund. The University generously seeded the fund with a gift of \$100,000. The creation of the Green Fund was done in partnership with Jarislowski Fraser Limited and represents a new environmentally friendly fund option for donors to invest. Building on Jarislowsky Fraser's broad range of sustainable investment strategies, JF Fossil Fuel Free Funds are a family of privately pooled funds which include JF Fossil Fuel Free Canadian Equity Fund, JF Fossil Fuel Free Global Equity Fund and JF Fossil Fuel Free Bond Fund.

The Green Fund's Market Value at March 31, 2019 totals \$106,425, representing a 4.22% return.

FUNDRAISING RESULTS

The University of Winnipeg Foundation engages alumni and friends who are passionate about The University of Winnipeg and its Collegiate. The Foundation provides opportunities to enhance academic research and community outreach programs. It grows the University's student award program. And it guarantees professional stewardship of the donations it receives.

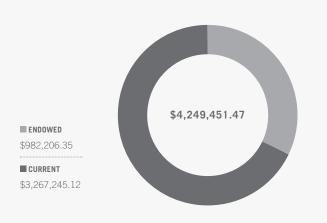
The University of Winnipeg Foundation's goal is to increase financial support for campus priorities. Each year we aim to increase the number of donors, volunteers, and friends of the University and the Collegiate, and the number and size of gifts made. Every gift received helps UWinnipeg support talented and eager-to-learn students, attract and retain first-rate faculty members, fund innovative research, and encourage community engagement.

This past year, in addition to endowment revenues, more than \$4.2 million was raised.

Total Raised from April 1, 2018 to March 31, 2019: \$4,249,451.47

TOTAL RAISED

April 1, 2018-March 31, 2019



	LNDOWLD	CORRENT	COMPUTED
CAPITAL	\$0.00	\$30,675.60	\$30,675.60
PROGRAMS	\$281,400.34	\$1,190,999.57	\$1,472,399.91
STUDENT AWARDS	\$700,806.01	\$2,045,569.95	\$2,746,375.96

CHIDDENT

COMBINED

ENDOWED

2019/20 FUNDRAISING PRIORITIES

The Foundation continues to focus its development efforts on University priorities.

These efforts are coordinated through the Foundation's Major Gift, Annual Giving, Planned Giving, and Donor Stewardship programs.

UNIVERSITY PRIORITIES FOR 2019/20

Capital

> Library

Student Awards

> Opportunity Fund

Academic Enhancements

- > New and Existing Chairs and Research
- > Work Integrated Learning

2018 DUFF ROBLIN UPDATE

On October 30, 2018, over 320 guests gathered at The Fort Garry Hotel, Spa and Conference Centre to honour Bob Silver, prominent Winnipeg businessman and Chancellor of The University of Winnipeg, with the 12th Annual Duff Roblin Award. Over \$85,000 was raised in support of the Opportunity Fund and the Duff Roblin Scholars Fund.

UNITED COLLEGE GRADUATE GIVES BACK

Carol (Bennett) Davis (BA '58) was born and raised in Winnipeg. Like her mother before her, she attended United College.

"I loved the small college atmosphere where I participated in everything! I worked on the yearbook, was a class officer every year, and Lady Stick in my senior year."

Davis went on to enjoy a successful career that saw her teaching in Canada, the United States, China, and even at our very own Collegiate. She met her husband, John Davis, while working for United Nations High Commission for Refugees (UNHCR) in Hong Kong. They now live together in Texas, but Davis remains an important member of the UWinnipeg community.

While organizing the 60th reunion of the Class of 1958, Davis and her husband decided to create a \$100,000 named endowment, The Carol Bennett Davis Endowed Award. Her generosity will benefit students in financial need for years to come.

2019 DUFF ROBLIN DINNER

This year the University will honour Jennifer Roblin (Collegiate '79), an accomplished actress and a dedicated donor, fundraiser, and friend to UWinnipeg. Roblin has been a long-time supporter of fighting poverty in Winnipeg's inner city, in particular on behalf of children. She recognizes the importance of after-school homework clubs, cultural programs, and free public meeting spaces to communities who otherwise have limited resources. Roblin hosts an annual Tea for Wii Chii fundraising event in Toronto in support of UWinnipeg's Wii Chiiwaakanak Learning Centre and to date has raised over \$150,000.



Please join us in honouring Jennifer Roblin on Wednesday, November 30, 2019 at The Fort Garry Hotel. Tickets and additional information available at: uwinnipeg.ca/duff-roblin John and I both understand that education opened up the world to us. It allowed me to be so much more than I would have been. With John's support, I am pleased to give back to the school that gave me so much.





2018 AWARDS NIGHT OF EXCELLENCE HONOURS DR. JAMES BLAKE BUTLER

On Thursday, February 8, 2018, more than 250 students, donors, and faculty members attended the annual Awards Night of Excellence to recognize the outstanding achievements made by our scholarship recipients and the generosity of our donors. In addition to recognizing students, the program included presentation of the 2019 Donor Recognition Award. This year's recipient was Dr. James Blake Butler ('90), a longtime supporter of the Jan & Fred Butler Scholarship.

Butler grew up in East St. Paul, Manitoba, and received a BA in history at UWinnipeg before entering medical school. He is currently an attending radiation oncologist at CancerCare Manitoba as well as an assistant professor at the University of Manitoba. In 2001, Butler established the Jan & Fred Butler Scholarship in honour of his parents. It is awarded to full-time students with disabilities who have completed at least 30 credit hours and are continuing their studies at The University of Winnipeg. Since its creation, 14 students have received the scholarship. Thanks in part to Butler's own generous contributions, the fund is valued at over \$30,000.



THE LEGACY OF WILLIAM JAMES MILLAR

William James Millar (BA Hons '71) was the University of Winnipeg Student Association president in 1970–71 and went on to enjoy a distinguished career in the federal public service. A longtime resident of Balmoral, Manitoba, Millar passed away in December of 2017.

The William James Millar Indigenous Scholarship was founded thanks to a generous \$75,000 bequest from Millar. In keeping with his wishes, the endowed scholarship is to be awarded annually to two full-time Indigenous students of law, education, history, inner-city or urban affairs, and/or residential school studies. Millar's thoughtful legacy will better the lives of young people for years to come.



IN MEMORY OF THE HONOURABLE DOUGLAS EVERETT

The University of Winnipeg was saddened by the passing of our esteemed friend, the Honourable Douglas Everett. Everett was a long-serving member of the Canadian Senate and a respected member of the Winnipeg business community. His life saw him inducted into the Manitoba Business Hall of Fame, pass both the Manitoba bar and the Ontario bar, and become a sub-lieutenant in the navy. He married his first love, Patricia Gladstone, in 1952 and together they raised six children.

From a young age he believed that structures should be set in place to lend a helping hand to those who are less fortunate. In a fitting celebration of his life and legacy, the Honourable Douglas Everett Entrepreneurial Opportunity Bursary was established at The University of Winnipeg by his friends and family.

The bursary will be awarded to a student in the Faculty of Business and Economics who shows academic promise and financial need as identified by the Opportunity Fund. The Opportunity Fund seeks to specifically support Indigenous students, new Canadians and refugees, and students from inner-city neighbourhoods. Thanks to the support of prominent Winnipeggers, the fund has raised more than \$30,000 to date.



GRAND OPENING OF THE DR. EZZAT A. IBRAHIM GPU EDUCATIONAL LAB

 $Last\ year,\ UW innipeg\ officially\ opened\ the\ Dr.\ Ezzat\ A.\ Ibrahim\ GPU\ Educational\ Lab,\ a\ cutting-edge\ research\ space\ for\ applied\ parallel\ computing,\ thanks\ to\ a\ generous\ donation\ of\ \$50,000\ from\ Dr.\ Ibrahim\ himself.$

Ibrahim is a retired professor, research scientist, nutritionist, entrepreneur, and respected community leader. Throughout his life, he has championed social justice, is an ardent advocate for human rights, and contributes to his community.

When Ibrahim donated funds to help purchase the initial equipment for the learning lab, he said his hope was that the lab would be utilized by academics, students, industry, and all levels of government to identify and develop novel solutions for challenging problems. According to Dr. Chris Henry, Ibrahim's donation has done just that and caused "a fantastic ripple effect, leading to over \$3 million in research projects." The lab is now buzzing with activity as UWinnipeg researchers and industry partners utilize the space to advance their knowledge of high performance computing.



CN SUPPORTS INDIGENOUS INSIGHTS PROGRAM

The University of Winnipeg recently launched an innovative national educational program, Indigenous Insights, with Canadian National Railway (CN) signing on as the premiere partner. Indigenous Insights is a flexible module-based learning program that starts participants on their journey of reconciliation. The program provides an overview of Indigenous Peoples' history, rights, and relationship with Canada and provides a foundation for organizations seeking to understand and respond to the seminal Truth and Reconciliation Commission's Calls to Action.

CN generously pledged \$75,000 over three years to support the program, and scholarships and bursaries for Indigenous UWinnipeg students. It will also help fund Indigenization initiatives on campus and community programming at the Wii Chiiwaakanak Learning Centre. The gift builds on the strong relationship UWinnipeg and CN have forged.

CN's involvement and leadership will help to advance reconciliation through cultural training for hundreds of employees, who will have access to a series of thoughtful videos developed by Indigenous people at UWinnipeg and across the country.

GRAHAM C. LOUNT FAMILY FOUNDATION FOSTERS STUDENT SUCCESS

In 2018, the Graham C. Lount Family Foundation furthered its commitment to youth education and community development with a \$20,000 grant to Collegiate and University of Winnipeg programing. The grant was split evenly between The Model School at the Collegiate and the University's Indigenous Math Leadership Camp for youth.

The Model School addresses the needs of students from backgrounds that have been traditionally underrepresented in high school and post-secondary settings. The school boasts a unique educational model and supportive environment which includes higher staff-to-student ratios, life-skills training, leadership opportunities, and individualized education plans with the focus on the emotional and social needs of each student. In 2018–19 school year, 69% of students identified as First Nations or Metis and 31% were new Canadians. Three quarters of Model School students have gone on to attend post-secondary school.

The Indigenous Math Leadership Camp was established by The University of Winnipeg's Wii Chiiwaakanak Learning Centre and builds capacity through peer-to-peer mentorship in a rigorous five-week summer math learning program. This program empowers and trains inner-city Indigenous high school students to mentor grade school students in the area of mathematics. In 2018–19, the program served 45 youth, aged 5 to 12, over the course of 4 weeks during the summer.

The support of organizations like the Graham C. Lount Family Foundation is integral to the continued success of these programs.

THANK YOU TO OUR DONORS

Donor list reflects gifts from individuals between April 1, 2018 and March 31, 2019.

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\$250,000 - \$499,999

Estate of Dr. Douglas W. Leatherdale Sun Life Financial

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\$20,000 - \$49,999

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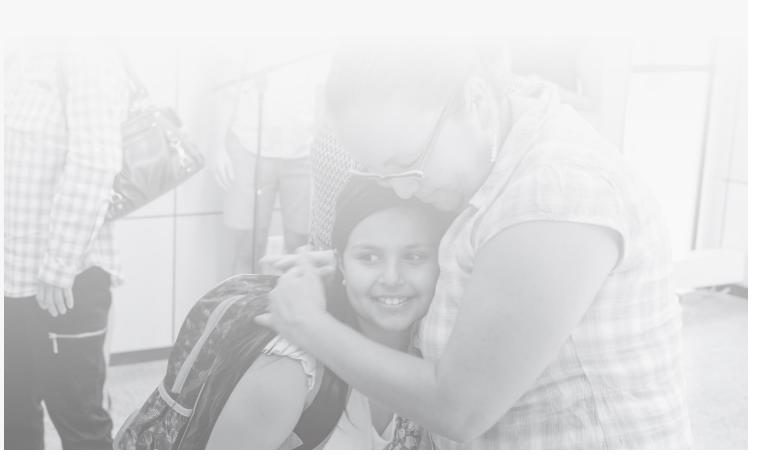
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